

Gregg M. Galardi, Esq.
 Ian S. Fredericks, Esq.
 SKADDEN, ARPS, SLATE, MEAGHER &
 FLOM LLP
 One Rodney Square
 PO Box 636
 Wilmington, Delaware 19899-0636
 (302) 651-3000

Dion W. Hayes (VSB No. 34304)
 Douglas M. Foley (VSB No. 34364)
 MCGUIREWOODS LLP
 One James Center
 901 E. Cary Street
 Richmond, Virginia 23219
 (804) 775-1000

- and -

Chris L. Dickerson, Esq.
 SKADDEN, ARPS, SLATE, MEAGHER &
 FLOM LLP
 155 N. Wacker Drive, Suite 2700
 Chicago, Illinois 60606-1720
 (312) 407-0700

Counsel to the Debtors and
 Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION

| | |
|----------------------------|------------------------|
| - - - - - | x |
| In re: | : Chapter 11 |
| | : |
| CIRCUIT CITY STORES, INC., | : Case No. 08-35653 |
| <u>et al.</u> , | : |
| | : |
| Debtors. | : Jointly Administered |
| - - - - - | x |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
 NOVEMBER 23, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on November 23, 2009 beginning at 10:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Application of Infogain Corporation for Allowance and Payment of Administrative Expense Priority Claim (Docket No. 3286)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 3287)
- b. Notice of Proposed Settlement (Docket No. 5544)

Objection

Deadline: May 21, 2009 at 5:00 p.m., extended for the Debtors until July 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Preliminary Objection to Application of Infogain Corporation For Allowance And Payment Of Administrative Expense Priority Claim (Docket No. 4130)

Status: This matter has been resolved. The Debtors filed a Notice of Proposed Settlement and received no objections to Debtors' agreement to settle with Infogain Corporation.

II. CONTINUED/ADJOURNED MATTERS

2. Motion for Order under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related Documents:

- a. Interim Order under 11 U.S.C. 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors Estates and Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

- 3. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended
for the Debtors until December 14, 2009
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

4. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1134)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket Nos. 1281, 1282, 1283, 1284, 1285, 1286, 1287)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

5. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No.

1946)

Related
Documents:

- a. Notice of Hearing (Docket No. 1947)
- b. Order under Bankruptcy Code Sections 105, 363, and 265 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)
- c. Notice of February Lease Bid Deadline, Auction Date and Related Objection Deadline and Sale Hearing Date (Docket No. 2245)
- d. Supplemental Order Under Bankruptcy Code Sections 105, 363, and 365 Approving Amended Bid Deadline in Connection with Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2346)
- e. Notice of Amended March Bid Deadline - New Deadline: March 3, 2009 at 4:00 p.m. (Eastern) (Docket No. 2351)
- f. Notice of Bids Received (Docket No. 2403)
- g. Cure Schedule (Docket No. 2407)
- h. Supplemental Cure Schedule (Docket No. 2421)
- i. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3692) (Docket No. 2581)

Objection

Deadline: March 12, 2009 at 5:00 p.m.

Objections/
Responses
Filed:

- a. Objection of 444 Connecticut Avenue, LLC to Assumption and Assignment of Lease, and Cure Amounts Associated Therewith (Docket No. 2480)

Related
Document:

- i. Debtors' Reply to Objection of 444 Connecticut, LLC to Debtors' Proposed Cure Amount (Docket No. 4151)

Status: This matter has been adjourned to
January 14, 2010 at 2:00 p.m.

- 6. Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2082)

Objection
Deadline: February 26, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Objection to Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2331)

Status: This matter has been adjourned to
December 7, 2009 at 2:00 p.m.

- 7. Motion of Sony Pictures Home Entertainment Inc. for Entry of Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 2294)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)
- b. Amendment to Motion of Sony Pictures Home Entertainment Inc. for Entry of an Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 3853)

Objection

Deadline: April 20, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

- 8. Motion of Sennheiser Electronic Corp. for Entry of an Order (i) Recognizing Sennheiser's Claim as Timely Filed, or Permitting the Filing of a Proof of Claim After the Bar Date and (ii) Allowing an Administrative Expense Pursuant to Section 503(b)(9) of The Bankruptcy Code (Docket No. 2722)

Related

Documents:

- a. Corrected Motion of Sennheiser Electronic Corp. (Docket No. 2723)
- b. Notice of Motion and Hearing (Docket No. 2724)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to

December 21, 2009 at 10:00 a.m.

9. Motion of Southpeak Interactive, LLC for Payment of Administrative Expense Claim and Notice of Hearing (Docket No. 2758)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for the Debtors until November 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

10. Motion of Michael T. Chalifoux to File Late Proof of Claim (Docket No. 2676)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2680)
- b. Amended Notice of Motion and Hearing (Docket No. 3607)

Objection

Deadline: April 21, 2009 at 4:00 p.m., extended for the Debtors until November 17, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

11. Motion of Export Development Canada for Allowance of the Late Filed Administrative Expense Claim (Docket No. 2960)

Objection

Deadline: April 21, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim Of Export Development Canada (Docket No. 3131)
- b. Reply to Debtors' Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim (Docket No. 3152)
- c. Debtors' Amended Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim of Export Development Canada (Docket No. 3154)

Status: This matter is going forward as a status conference to address any discovery issues. Subject to the Court's availability, this matter will go forward on the merits on December 7, 2009 at 2:00 p.m.

- 12. Motion of Vertis, Inc. to Allow Proof of Claim to be Deemed Timely Filed (Docket No. 2989)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2990)

Objection

Deadline: April 24, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

13. Motion of Towne Square Plaza to Allow the Filing of (1) Amended Proof of Claim and (2) Late Proof of Claim (Docket No. 3582)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 3583)
- b. Notice of Filing of Affidavit in Support of Motion of Towne Square Plaza to Allow the Filing of (1) Amended Proof of Claim and (2) Late Proof of Claim (Docket No. 3782)

Objection

Deadline: June 26, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

14. Motion of Slam Brands, Inc. for Order Directing Debtors to Pay Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b) and 507(a) and Request for Related Relief (Docket No. 3839)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 3840)

Objection

Deadline: July 17, 2009 at 4:00 p.m., extended for the Debtors until December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

15. Waste Management, Inc.'s Motion to Deem Proof of Claim
Timely Filed, Claim No. 10927 (Docket No. 4095)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4096)

Objection
Deadline: August 20, 2009 at 4:00 p.m., extended
for the Debtors until December 3, 2009
at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

16. Amended Motion of the Columbus Dispatch for Allowance
of Administrative Expense Claim Pursuant to 11 U.S.C.
Section 503(b)(1) (Docket Nos. 4358, 3874)

Objection
Deadline: July 15, 2009 at 4:00 p.m., extended for
the Debtors until December 14, 2009 at
4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

17. Debtors' Objection to Claim of Panasonic Corporation of
North America (Claim No. 1254) (Docket No. 4630)

Related
Documents:

a. Debtors' Motion to Seal Exhibit (Docket No. 5669)

Objection

Deadline: September 25, 2009 at 4:00 p.m.,
extended until November 13, 2009 at 4:00
p.m. for Panasonic Corporation

Objections/

Responses

Filed:

a. Response to Debtors' Objection to Claim of
Panasonic Corporation of North America (Claim No.
1254) (Docket No. 5662)

Status: This matter has been adjourned to
January 14, 2010 at 2:00 p.m.

18. Motion of Miner Fleet Management Group, Ltd. for Leave
to File Late Administrative Claims (Docket No. 4763)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 4764)

Objection

Deadline: September 18, 2009 at 4:00 p.m.,
extended for the Debtors until December
14, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

19. Movant Ashley Isaac's Motion to Allow Existing Late
Proof of Claim as Valid (Docket No. 5008)

Objection

Deadline: September 22, 2009 at 11:00 a.m.,
extended for the Debtors until December

14, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

20. Debtors' Motion for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 362(d)(1), and 365(a), and Bankruptcy Rules 4001 and 6006, and Local Bankruptcy Rule 4001 (I) Authorizing Rejection of Surety Bonds, (II) Modifying the Automatic Stay for the Limited Purpose of Allowing Safeco Insurance Company of America to Commence Cancellation of Surety Bonds, (III) Establishing Surety Bond Claim Deadline, and (IV) Granting Related Relief (Docket No. 5114)

Objection

Deadline: October 7, 2009 at 4:00 p.m., extended until October 28, 2009 at 4:00 p.m. for Safeco Insurance Company

Objections/

Responses

Filed:

- a. Response of United States Customs and Border Protection to Debtors' Motion (Docket No. 5386)
- b. Safeco Insurance Company of America's Objection to Debtors' Motion (Docket No. 5390)

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

21. Motion of Marblegate Asset Management, LLC for Allowance and Payment of Administrative Expense Claim (Claim No. 1385) (Docket No. 5430)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 5431)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended
for the Debtors until December 14, 2009
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

22. Motion of Marblegate Asset Management, LLC for
Allowance and Payment of Administrative Expense Claim
(Claim No. 1225) (Docket No. 5432)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5433)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended
for the Debtors until December 14, 2009
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

III. UNCONTESTED MATTERS

23. Debtors' Motion To Seal Exhibit (Docket No. 5669)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5670)

Objection

Deadline: November 19, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

IV. CONFIRMATION MATTERS - ADJOURNED

24. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2008)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2011)
- b. Order Granting Motion to File Documents Under Seal (Docket No. 2395)
- c. Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive Pay to Plan Participants (Docket No. 2757)

Objection

Deadline: February 23, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Letter Objection of Barbara Gillis (Docket No. 2254)
- b. Informal Objection by the Committee
- c. United States Trustee's Objection to the Debtors' Motion for an Order Approving the Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2287)

Status: The Court has entered an order partially approving the relief requested by the Motion. The relief requested with respect to James Marcum is further adjourned to December 21, 2009 at 10:00 a.m.

25. First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related Documents:

- a. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163)
- b. Texas Comptroller's Objection to Confirmation of

First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)

- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)
- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket Nos. 5596, 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket Nos. 5631, 5694)
- k. Objection of Lewisville Independent School

District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5644, 5711)

- l. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5645, 5701)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket Nos. 5652, 5730)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)
- p. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket Nos. 5659, 5732)
- r. Objection to Confirmation of Chapter 11 Plan by

United States Customs and Border Protection
(Docket No. 5661)

- s. Objection of the United States of America, Internal Revenue, to Confirmation of First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5664, 5725)
- t. Pima County's Objection to the First Amended Plan Of Liquidation Of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors In Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5667, 5737)
- v. Objection of Monterey County, Placer County, Riverside County and San Bernardino County, California, Collectively The California Taxing Authorities to Confirmation of Circuit City Stores and Its Affiliated Debtors Et Al in its First Amended Joint Plan Of Liquidation (Docket Nos. 5671, 5741)
- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection Of THQ, Inc. To First Amended Joint Plan of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5681, 5826)

- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket No. 5682)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)
- cc. Douglas County, CO Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5684)
- dd. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5685)
- ee. Vincent E. Rhynes Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5686)
- ff. DIRECTV, Inc Limited Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5689, 5789)
- gg. Joinder of Olympus Corporation and Olympus Imaging America Inc. In Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5690)
- hh. Texas Ad Valorem Tax Claimants (Tax Appraisal Districts of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, and County of Williamson) Objection to Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- ii. Response and Objection of Bethesda Softworks LLC

to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692)

- jj. Objection of Village of Mt. Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- kk. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)
- ll. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- mm. Limited Objection of Safeco Insurance Company Of America to Confirmation of the First Amended Joint Plan (Docket No. 5714)
- nn. Joinder of Mitsubishi Digital Electronics America, Inc. to Objections of Samsung America Electronics, Inc., LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket No. 5716)
- oo. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5717, 5782)
- pp. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5720, 5786)

- qq. Joinder Of Slam Brands, Inc. To Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors Chapter 11 Plan of Liquidation (Docket No. 5726)
- rr. Joinder of Take-Two Interactive Software, Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5727)
- ss. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5729, 5787)
- tt. Objection of Schimenti Construction Company, LLC to First Amended Joint Plan of Liquidation (Docket No. 5731)
- uu. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- vv. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; and THQ, Inc. (Docket No. 5738)
- ww. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5739, 5784)
- xx. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- yy. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)

- zz. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- aaa. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket No. 5747)
- bbb. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)
- ccc. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ddd. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)
- eee. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)
- fff. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of Samsung America Electronics, Inc., BISSELL Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)

Status: This matter has been adjourned to
December 21, 2009 at 10:00 a.m.

- 26. Motion of Pioneer Electronics under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit

(Docket No. 5461)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice Of Motion Of Pioneer Electronics, Inc. under Fed. R. Bankr. P. 3020(A) for Order Requiring Confirmation Deposit (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020 of the Federal Rules of Bankruptcy Procedure,

or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)

- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended for the Debtors until December 11, 2009

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

- 27. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related

Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)

- e. Joinder of Bethesda Softworks LLC to Motions Of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- h. Amended Notice of Motion Of Samsung Electronics America, Inc. under Fed. R. Bankr. P. 3020(A) for Order Requiring Confirmation Deposit (Docket No. 5757)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended for the Debtors until December 11, 2009

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 21, 2009 at 10:00 a.m.

V. OMNIBUS CLAIM OBJECTIONS - STATUS CONFERENCE MATTERS

- 28. Debtors' Fifty-Third Omnibus Objection to Claims (Disallowance of Certain Amended Claims) (Docket No. 5317)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: The Debtors will submit an order granting the relief sought in the objection.

29. Debtors' Fifty-Fourth Omnibus Objection to Claims
(Disallowance of Certain Late Claims) (Docket No. 5318)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to January 14, 2010 at 2:00 p.m. with respect to those claims for which a responses was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

30. Debtors' Fifty-Fifth Omnibus Objection to Claims
(Disallowance of Certain Duplicate Claims) (Docket No. 5319)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The Debtors will submit an order

granting the relief sought in the objection. The one response that was filed will be withdrawn.

31. Debtors' Fifty-Sixth Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses on Account of Employee Obligations) (Docket No. 5320)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to January 14, 2010 at 2:00 p.m. with respect to those claims for which a responses was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

32. Debtors' Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) (Docket No. 5321)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with

respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to January 14, 2010 at 2:00 p.m. with respect to those claims for which a responses was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

33. Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 5322)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to January 14, 2010 at 2:00 p.m. with respect to those claims for which a responses was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

34. Debtors' Fifty-Ninth Omnibus Objection to Certain

Misclassified Non-goods 503(b)(9) Claims (Docket No. 5323)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The Debtors will submit an order granting the relief sought in the objection.

Dated: November 19, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
Richmond, Virginia FLOM LLP
Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
P.O. Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

- and -

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Chris L. Dickerson, Esq.
155 N. Wacker Drive, Suite 2700
Chicago, Illinois 60606-2700
(312) 407-0700

- and -

MCGUIREWOODS LLP

/s/ Douglas M. Foley
Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

Counsel for Debtors and Debtors
in Possession

\10191564.1

EXHIBIT A

| Omnibus Objection | Respondent | Docket Number | Status ¹ |
|-------------------|---|---------------|--|
| 54 | Greg Nagy | 5587 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 54 | Harry B. Gross, Sr. | 5591 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 54 | FM Facility Maintenance, LLC f/k/a IPT, LLC | 5723 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 54 | Sonoma County Tax Collector | 5751 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| | | | |
| 55 | Elizabeth R. Warren | 5709 | This matter has been resolved. Counsel withdraws the response. |
| | | | |

¹ The respondents do not need to appear at the November 23, 2009 hearing. Their rights will not be affected at the initial status hearing.

| Omnibus Objection | Respondent | Docket Number | Status ¹ |
|-------------------|------------------------|---------------|--|
| 56 | Dawn W. vonBechmann | 5660 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Bruce H. Besanko | 5687 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | James H. Wimmer, Jr. | 5693 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Linda H. Castle | 5697 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Francis E. Telegadas | 5698 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Laurie Lambert-Gaffney | 5700 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |

| Omnibus Objection | Respondent | Docket Number | Status ¹ |
|-------------------|---------------------|----------------------|--|
| 56 | Jon C. Geith | 5704 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Scott D. Mainwaring | 5706 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Thomas C. Bradley | 5719 5721 5724 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Kelly Breitenbecher | 5733 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | David W. Tolliver | 5744 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Michael D. Goode | 5748 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |

| Omnibus Objection | Respondent | Docket Number | Status ¹ |
|-------------------|-----------------------|---------------|--|
| 56 | Lawrence W. Fay | 5749 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Daniel W. Ramsey | 5754 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Jeff McDonald | 5755 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 56 | Richard E. Salon | 5811 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| | | | |
| 57 | Snell Acoustics, Inc. | 5673 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 57 | Veronica Simmons | 5713 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |

| Omnibus Objection | Respondent | Docket Number | Status ¹ |
|-------------------|--------------------------|---------------|--|
| | | | |
| 58 | SanDisk Corporation | 5549 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 58 | Snell Acoustics, Inc. | 5674 5675 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 58 | THQ, Inc. | 5676 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 58 | Kelly Breitenbecher | 5722 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 58 | James H. Wimmer, Jr. | 5735 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |
| 58 | Weidler Settlement Class | 5753 | This matter is set for an initial status hearing. The Debtors will seek entry of an order adjourning the status hearing to January 14, 2010 at 2:00 p.m. |